

Reading List – Trade Wars and the Global Economy

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Introductory Reads

1. **Baldwin and Ruta (2025)** – *The State of Globalization*
Forces determining a reshape of globalization
<https://cepr.org/voxeu/columns/state-globalisation-new-ebook>
2. **Farrell & Newman (2025)** — *The Weaponized World Economy*
Foreign Affairs article introducing how economic networks become tools of coercion
<https://www.foreignaffairs.com/united-states/weaponized-world-economy-farrell-newman>
3. **Baldwin (2025)** — *How Does the Trade War End?*
Economic analysis of events and longer terms effects
<https://rbaldwin.substack.com/p/how-does-the-trade-war-end>
4. **Bosone et al. (2024)** — *How geopolitics is changing trade*
A column that explores the impact of geopolitical tensions on trade flows over the last decade.
<http://cepr.org/voxeu/columns/how-geopolitics-changing-trade>

Additional Readings (more specific topics)

5. **Attinasi & Mancini (2025)** — *Trade Wars and Fragmentation*
VoxEU summary of recent ECB/ESCB work on trade fragmentation
<https://cepr.org/voxeu/columns/trade-wars-and-fragmentation-insights-new-escb-report>
6. **Aiyar et al. (2023)** — *The Rise of Geoeconomic Fragmentation*
VoxEU overview of IMF/CEPR eBook on fragmentation risks
<https://cepr.org/voxeu/columns/geoeconomic-fragmentation-new-ebook>
7. **Fukao & Deseatnicov (2025)** — *US Export Controls and Value Chains*
VoxEU column showing how tech export controls reshape global networks
<https://cepr.org/voxeu/columns/us-export-controls-and-restructuring-global-value-chains-analysis-japanese>
8. **Bown (2025)** — *Trump's Trade War Timeline*
PIIE timeline tracking the key moves in recent US–China trade disputes
<https://www.piie.com/blogs/trade-and-investment-policy-watch/2018/trumps-trade-war-timeline-date-guide>

Specific Work on Trade and Security Issues

7. **SIPRI (2024)** — *Dual-use Export Controls*
Easy entry into what export controls are and why they matter in non-proliferation
<https://www.sipri.org/research/armament-and-disarmament/dual-use-and-arms-trade-control/dual-use-export-controls>
8. **European Commission (2024)** — *Towards More Effective Export Controls*
Short EU factsheet on tightening controls over critical dual-use goods
<https://ec.europa.eu/commission/presscorner/api/files/attachment/877347/Factsheet%20Economic%20Security%20-%20White%20Paper%20export%20controls.pdf>
9. **Viski (2024)** — *FDI Screening: A Primer*
Accessible primer on why and how countries screen foreign investment
<https://www.stimson.org/wp-content/uploads/2024/06/Foreign-Direct-Investment-FDI-Screening-A-Primer.pdf>
10. **UNCTAD (2023)** — *Evolution of FDI Screening Mechanisms*
Policy overview of rising security-based investment screening globally
<https://unctad.org/publication/evolution-fdi-screening-mechanisms-key-trends-and-features>

Deeper Dives (more technical/academic readings)

11. **Baldwin (2025)** — *New eBook: Trump's Great Trade Hack*
Accessible eBook offering a critical reading of the 2018–25 trade war and ensuing fragmentation.
<https://cepr.org/publications/books-and-reports/great-trade-hack-how-trumps-trade-war-fails-and-world-moves>
12. **Farrell & Newman (2019)** — *Weaponized Interdependence*
Core theory of how economic networks can be used coercively
<https://www.belfercenter.org/publication/weaponized-interdependence-how-global-economic-networks-shape-state-coercion>
13. **Campos et al. (2023)** — *Geopolitical Fragmentation and Trade*
Journal article modeling trade outcomes under geopolitical blocs
<https://rolf-campos.github.io/publication/jce-2023-fragmentation/jce-2023-fragmentation.pdf>
14. **Amiti et al. (2019)** — Evaluation of the economic impact of *The Impact of the 2018 Tariffs on Prices and Welfare*
protectionist trade policies, with an application to the tariffs introduced by the Trump administration in 2018
<https://www.aeaweb.org/articles/pdf/doi/10.1257/jep.33.4.187>